

Swiss perspectives on Spanish wines

Pascal Seyffer St. Gallen, 2. October 2020





About Casa del Vino SA

- Casa del Vino is a nationwide distributor for Spain, Italy, France, Switzerland and other wine regions
- Since 2020: "Casa del Vino is the umbrella brand for the well established wine merchants Casa del Vino, Zürich; Weinkeller Riegger, Birrhard and Zanini-Vinattieri, Ligornetto
- Long-standing specialists in delivering the finest brands in wine to gastronomy clients, private consumer and wine trade in Switzerland
- Upmarket wine stores in Zurich, Birrhard and Lugano for Private customer



Export of wines

Wine export worldwide top 3 countries

Value in Euro

Frankreich 30 %	2018 2014	9 300 000 000 € 7 700 000 000 €		+21%
Italien ② 20 %	2018 2014	6 100 000 000 € 5 100 000 000 €	+20%	
Spanien ② 9%	2018 2014	2 900 000 000 € 2 500 000 000 €		

Note: Globaler Weinhandel

Source(s): Schweizer Weinzeitung 02-2020





Wine export worldwide top 3 countries

Quantity in hectolitres

Spanien 20 %	2018 2014	21 100 000 hl 23 000 000 hl
Italien	2018	19 700 000 hl
• 18%	2014	20 400 000 hl
Frankreich	2018	14 100 000 hl
© 13%	2014	14 300 000 hl

Note: Globaler Weinhandel

Source(s): Schweizer Weinzeitung 02-2020





Wine export worldwide top 3 countries

Winebottles - value in US-Dollar



Note: Globaler Weinhandel

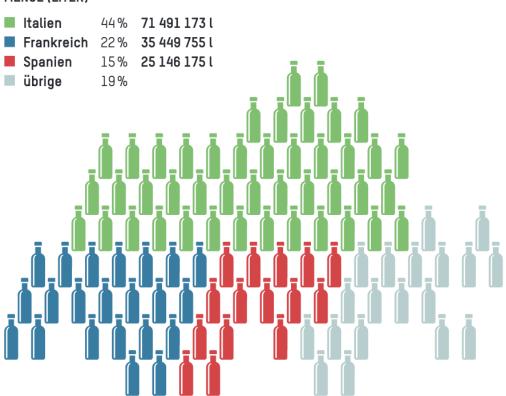
Source(s): Schweizer Weinzeitung 02-2020





Wine import Switzerland 2019

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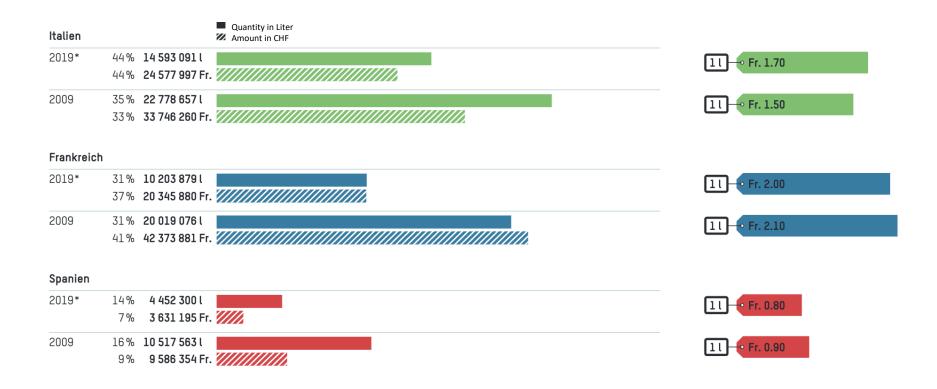


Source(s): Schweizer Weinzeitung 04-2020







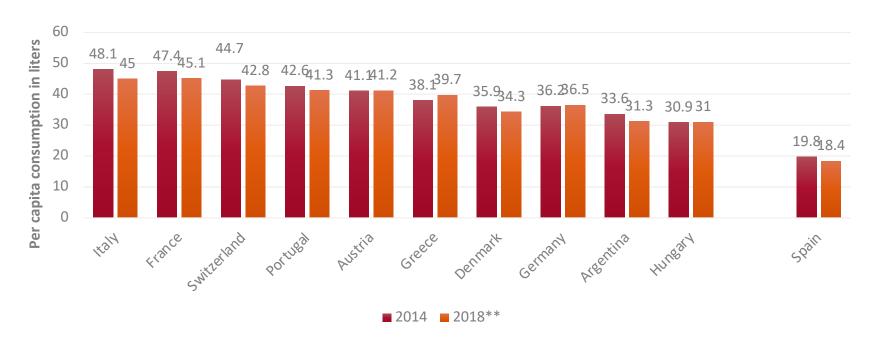


Source(s): Schweizer Weinzeitung 04-2020

Swiss wine consumption

Per capita wine consumption worldwide in 2014 and 2018

Top 10 countries plus Spain (in liters)



Note: Worldwide; 2014

Source(s): Vinexpo; Website (www.goodfoodrevolution.com); ID 232754





Swiss wine consumption

How much Swiss drink:

Wine consumption per capita in 2019 (Litres)

Sparkling wine

2,31

Swiss white wine

5,51

Imported white

wine

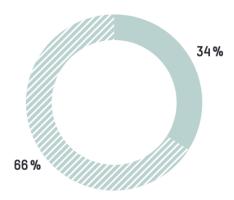
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Swiss red wine

Imported red wine



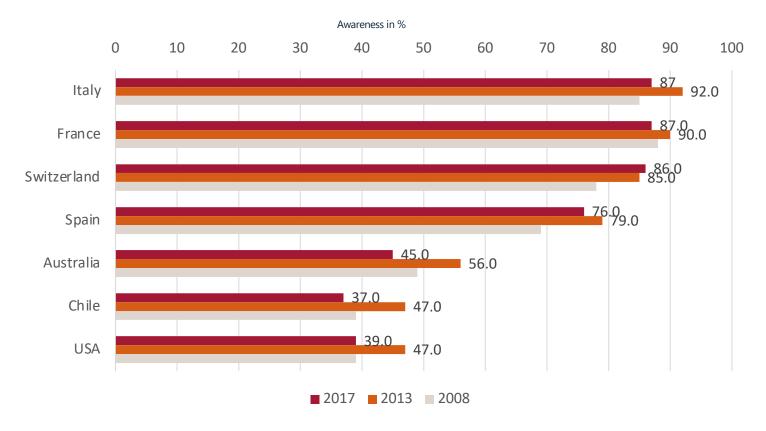
Swiss wine consumption 2019



Imported wine consumption 2019

Source(s): Schweizer Weinzeitung 02-2020

Awareness of the producing countries



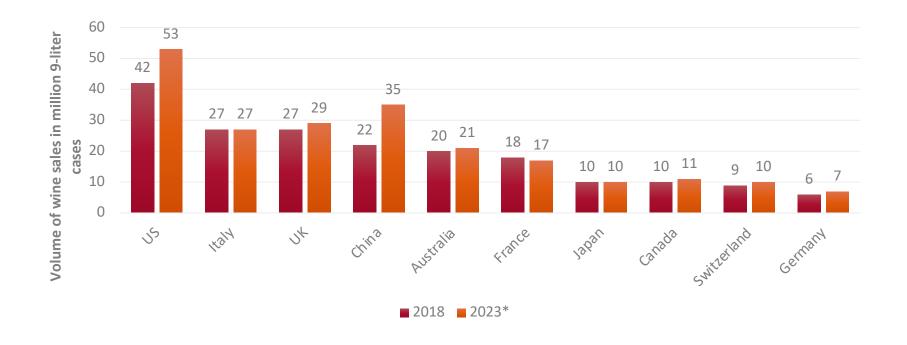
Note: Worldwide; 2014

Further information regarding this statistic can be found on page 8. **Source(s):** Vinexpo; Website (www.goodfoodrevolution.com); ID 232754



Volume of premium wine sale

Volume of premium wine sold in leading markets worldwide in 2018 and 2023 (in million 9-liter cases)



Note: Worldwide; 2018 and 2023 Source(s): Wine Intelligence; <u>ID 1166635</u>



Thank you very much for your attention!

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